

PPM Tool Planned Enhancements

- Schedule Tab redesign – significant enhancements to the Schedule tab, including additional columns for “revised dates” and “actual dates” for both phases and milestones. Also includes associating milestones to phases.
- Change Request Redesign – significant enhancements to the Change Request process, including controlling changes to the Schedule tab, Project Info tab and Benefits tab through the Change Request process.
- Automatic workflow synchronization. As contributors are added to a project or reviewers/approvers change roles, the project workflow will immediately synchronize with those changes
- The ability to subscribe to alerts globally. E.g., Agency CIO subscribes to alerts at agency/enterprise level when overall indicator for all projects within agency/enterprise moves to Red. (separate item--filter by indicator & color)
- Approval queue. I.E. a list of projects a user needs to approve/take action on.
- Ability to have mouse-over/info button at field level for account-defined definitions.
- Ability to display comments for indicators from dashboard view. User selects indicator to view user comments for indicator status.
- When selecting a project from the dashboard view to drill into, users will be taken directly to the monthly status tab, as opposed to currently being sent to the project info tab.
- Option when creating a new attribute to propagate downward and automatically associate with all levels and to select the levels to associate from one main screen.
- Synch project info tab start/end dates with schedule tab start/end dates. Synch Issues & Risk tab with project start/end dates. Currently, can enter a due date or closed date for issues & risks beyond the project end date.
- Ability to subscribe to alerts when an entity remains in a particular workflow step for x days. Ability to subscribe to alerts when an approver has not signed off on a workflow step for x days.
- When user enter/updates comments, the button will change colors to easily alert users upon viewing which fields hold comments.
- Rename builder tab buttons to make consistent and more intuitive for users.
- Modify error messages throughout tool to make more user friendly.
- When questions and categories are added in the Risk Management settings, they display in the order of when they were added on the risk tab. We need the ability to re-order categories & questions w/in categories from the settings tab, and to have them display accordingly on the risk tab.